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## AFYONKARAHİSAR ECONOMY

### 1. SECTORS

Afyonkarahisar is an important commercial city as well as a tourism center with its natural and cultural riches at the meeting point of roads. In our province, which has many riches in terms of sector diversity; food products, especially confectionery, sausage, pastrami, cherry, sour cherry, poppy and potato, natural stone, livestock, conveyor belt, mineral water, kitchenware-enamel, soil industry, thermal tourism and greenhouse cultivation are the leading sectors.

#### 1.1. Capital of Marble Afyonkarahisar

Located in the Alpine Belt, where the world's richest marble deposits can be found, Turkey has significant marble reserves. A significant part of this reserve is located in our province. Marble blocks extracted from the rich quarries of the region have been processed in our city for thousands of years and continue to add natural aesthetic value to many famous works of both our country and the world. Afyonkarahisar marble, which is exported to many parts of the world, makes a great contribution to the economy of our province. In 2022, Afyonkarahisar has a share of 11.20% in Turkey's total natural stone exports. (Turkey's natural stone exports in 2022 are 2 billion 96 million 358 thousand dollars, and Afyonkarahisar's natural stone exports in 2022 are 234 million 890 thousand dollars). In the ranking, where we are the third province that exports the most natural stones in 2022, Istanbul is the first and Denizli is the second.

**Table 1:** Afyonkarahisar's Natural Stone Export for 2020-2021-2022 and Türkiye Ranking

Year	Export Amount	Türkiye Ranking in Natural Stone Export of Afyonkarahisar	Turkey Average in Natural Stone Export of Afyonkarahisar
2022	234.889.514,49	3	% 11,20
2021	245.571.546,56	3	% 11,74
2020	198.671. 069,36	3	% 11,44

**Resource:** Aegean Exporters Associations

## 1.2. Livestock and Animal Products

Another area that breathes life into Afyonkarahisar's economy is the egg sector. Our province, which is in the center of egg production, is the stock market of the sector. Although there was a decrease in exports due to the Iraqi government's ban on egg imports, 11 million dollars were exported in 2022.

Our province has an important place in agriculture and animal husbandry. In Afyonkarahisar, where traditional animal husbandry has decreased and modern animal husbandry has begun to increase, the production of meat has shown a significant improvement. In this respect, our province is at the forefront of Turkey with the number of 401 thousand 728 cattle in 2022 (eleventh in Turkey). On the other hand, our province, which has 1 million 230 thousand sheep and goats, ranks thirteenth in Turkey in 2022.

Afyonkarahisar, which is among the leading provinces in dairy cattle breeding, small and large cattle breeding, beekeeping and poultry, is in a strategic position in Turkey in the agricultural production of cherries, sour cherries, cucumbers, tomatoes, potatoes and poppy.

## SECTORAL VALUES

### Egg Export

2022: 11 million 231 thousand dollar (Turkey Ranking is 8) ( Istanbul is in the first place)

2021: 14 million 82 thousand dollar

2020: 21 million 731 thousand dollar

2019: 46 million 396 thousand dollar

### Poppy Export

2022: 19 million 228 thousand dollar Turkey Ranking is 2) (1. İzmir, 3. Mersin)

2021: 3 million 664 thousand dollar

2020: 200 thousand dollar

Amount of production in 2022: 4 Thousand 277 tons (Turkey Ranking is 1.) (Second is Konya, third is Denizli)

### **Sour Cherry Production (2022)**

Amount of production: 26 Thousand 942 Tons

Turkey Ranking: 3 (1. Konya, 2. Kütahya)

### **Cherry Production (2022)**

Amount of production: 607 Thousand 539 tons

Turkey Ranking: 2 (1. Niğde, 2. Konya)

### **Cherry Production (2022)**

Amount of production: 11 Thousand 478 Tons

Turkey Ranking: 15 (1. İzmir, 2. Bursa, 3. Amasya)

### **Greenhouse Tomato Production (2022)**

Amount of production: 89 Thousand 94 Tons

Tomato Production Turkey Ranking: 5 (1. Antalya, 2. Muğla, 3. Mersin, 4. Burdur)

Technological Geothermal Greenhouse Production Turkey Ranking: 1

Total Greenhouse Area: 2.000 Decare

### **Cucumber Production (Gherkin) (2022)**

Amount of production: 71 Thousand 972 tons

Turkey Ranking: 2 (1. İzmir, 3. Manisa)

### **Sausage Production (2022)**

Annual Production: 11 Thousand 914 tons

### **Bacon Production (2022)**

Annual Production: 436,4 tons

### **Turkish Delight Production (2022)**

Annual Production: 11 Thousand 34 tons

### **Skimmings Production (2022)**

Annual Production: 238,58 tons

### **Wheat Production (2022)**

Annual Production: 531 Thousand 41 tons

Turkey Ranking: 11

### **Sugar Beet Production (2022)**

Annual Production: 673 Thousand 365 tons

Turkey Ranking: 7 (1. Konya, 2. Eskişehir, 3. Yozgat, 4. Aksaray, 5. Kayseri, 6. Sivas)

### **Number of Chicken (2022)**

Number of Laying Hens: 14 million 915 thousand 331 (Turkey Ranking 1)

Number of Meat Chickens: 389 Thousand 500 (Turkey Ranking 35)

Total Number of Chickens: 15 million 304 thousand 831

### **Number of Sheep and Goat (2022)**

Number of Sheep and Goat: 1 million 230 thousand (Turkey Ranking 13)

### **Number of Cattle (2022)**

Number of Cattle: 401 thousand 728 (Turkey Ranking 11)

Number of buffaloes: 2.110

### **1.3. Greenhouse Cultivation**

When we look at the greenhouse agricultural areas in Afyonkarahisar according to their qualities, an increase is seen from year to year. According to Afyonkarahisar Provincial Directorate of Agriculture and Forestry data, while we had 170 decares of greenhouses in 2010, this figure increased to 1,600 decares by 2022. According to the estimates of Afyonkarahisar Chamber of Commerce and Industry, there is approximately 2,000 decares of greenhouse area.

Tomatoes are mostly produced in greenhouses in our city. In 2022, 89 thousand 94 tons of tomato production was realized. Tomatoes are exported from our province, especially to Europe and Russia.

Our aforementioned production is not made with classical greenhouse cultivation, but with soilless agriculture application using our thermal resources. We are also in the pioneering position in our country in thermal sourced hydroponic greenhouse cultivation. In this respect, our province ranks first in Turkey in geothermal greenhouse tomato production.

#### 1.4. Capital of Thermal Tourism Afyonkarahisar

In the focus of thermal tourism, the number of tourists coming from Turkey and abroad is increasing from year to year. The possibilities of thermal tourism are always different from other tourism. The most important differences are; It is possible to make tourism for 12 months, as well as the activities that improve human health in the thermal facilities, as well as entertainment and resting opportunities.

In recent years, tourism diversification policy has been implemented by the Ministry of Tourism in order to increase the intensity of tourism throughout the year. In this diversification, the most important area in our city is thermal tourism in terms of thermal springs and hot springs. Tourism activity can continue for 12 months. Afyonkarahisar is one of the few cities in Turkey in terms of thermal springs and hot springs. For this reason, investments in thermal tourism have increased in recent years. At the end of these investments made and to be made, Afyonkarahisar has become the "Thermal Capital" in tourism. Afyonkarahisar, which has various tourism values such as thermal springs, rich natural structure, historical artifacts, alternative tourism diversity, culture and faith tourism, festivals and festivities, is a crossroads on the west side of Anatolia and is a natural gate connecting the east to the west and the north to the south.

In recent years, in the tourism sector, our new 4 and 5 star hotels have started to operate and this strengthened our position as the "Thermal Capital".

With great developments in the last ten years, our province has 11 5-star hotels. The bed capacity of our 5-star hotels is 6,494. If we look at the total bed capacity in our city; This figure is 28,953 together with our hotels that are under construction, have investment certificates and are active.

The Zafer Stadium with a capacity of 15 thousand, located in the sports complex established on an area of 650 thousand square meters in our province, draws attention with 12 football fields, 3 sports halls, water ski facility, full and semi-Olympic swimming facilities, wrestling training center and athletics halls.

Afyonkarahisar becomes the center of sports tourism as well as being the center of thermal tourism, congress and health tourism. Football teams from Turkey and abroad benefit from both our hotels and our sports complex for their camp programs. In addition, Turkey and the World Motocross

Championship were held in our province in September 2018, 2019 and 2021, and it is estimated that it reached approximately 180 countries with 67 live broadcasts. The Turkish part of the 2022 World Motocross Championship done in Afyonkarahisar on 3-4 September

### 1.5. Organized Industrial Zones (OIZ)

There are 7 OIZs in 7 districts in our province, which are in the production phase, and 9 OIZs in total. OIZs that have entered the production period in our province are located in Afyonkarahisar Center, Bolvadin, Dinar, Emirdağ, İscehisar (Marble Specialization), Sandıklı and Şuhut. Dazkırı Specialized OIZ and Afyonkarahisar Central Second OIZ, which are in the process of going into production, Afyonkarahisar Central Second OIZ was established on a total area of 2 thousand 472 hectares.

The fact that 2.6% of 341 OIZs across the country is located in Afyonkarahisar and this shows that the industrial development in our province is widespread.

**Table 2: Afyonkarahisar OIZ Occupancy Rates**

**T.C. ZAFER KALKINMA AJANSI**  
**Afyonkarahisar OSB'ler Mevcut Durum<sup>1</sup>**  
**(31.12.2022)**

#	OSB Adı	İmar Planı (Ha)	Parcel Sayısı (İmar)	Üretimdeki Parcel Sayısı	İnşaat Aşamada Parcel Sayısı	Proje Aşamada Parcel Sayısı	Boş Parcel Sayısı	Firma Sayısı	İstihdam Sayısı	Güncelleme Tarihi	31.12.2022
										Doluluk Oranı [(Üretim+İnşaat) / Parcel Sayısı]*100	Doluluk Oranı [(Üretim+İnşaat+Proje) / Parcel Sayısı]*100
1	Afyonkarahisar OSB <sup>2</sup>	781	322	311	6	5	0	397	9.250	98,45%	100,00%
2	Afyonkarahisar Merkez 2. OSB <sup>3</sup>	İmar planı Bakanlık tarafından onaylanmıştır.									
3	Bolvadin OSB	125	65	1	6	53	5	1	10	10,77%	92,31%
4	Dazkırı Dolunma Konfeksiyon İhtisas OSB <sup>4</sup>	138	46	0	0	17	29	0	0	0,00%	36,96%
5	Dinar OSB <sup>5</sup>	375	78	6	5	5	62	6	85	14,10%	20,51%
6	Emirdağ OSB <sup>6</sup>	168	43	15	13	15	0	15	1.150	65,12%	100,00%
7	İscehisar Mermer İhtisas OSB <sup>7</sup>	405	129	48	11	44	7	44	1.650	45,74%	79,84%
8	Sandıklı OSB	300	39	18	6	15	0	16	250	61,54%	100,00%
9	Şuhut OSB <sup>8</sup>	180	137	16	22	18	81	16	270	27,74%	40,88%
<b>İl Geneli Toplamı</b>		<b>2.472</b>	<b>859</b>	<b>415</b>	<b>69</b>	<b>172</b>	<b>184</b>	<b>495</b>	<b>12.665</b>	<b>62,13%</b>	<b>78,36%</b>

1) OSB'ye ilişkin veriler; OSB Müdürlüklerinden 30 Eylül 2022 tarihi itibarıyla alınmıştır.

2) Afyonkarahisar OSB'de genişleme çalışmaları kapsamında yer seçimi işlemi tamamlanmış olan 322 parcel mevcut olup toplam alan 781 ha olmuştur. Kazanılması işlemleri devam etmektedir.

3) Afyonkarahisar 2. OSB kazanılması yapılmadığı için il geneli doluluk oranlarının hesaplanmasında dikkate alınmamıştır.

4) Dazkırı Dolunma Konfeksiyon İhtisas OSB verileri, "Organize Sanayi Bölgeleri Yer Seçimi Yönetmeliği"nin İkinci Bölüm "Yer Seçimi Talebi ve Emit Safhası" başlığı altında yer alan "Yer Seçimi Talebi ve Bakanlıkça Yapılacak Ön Değerlendirme" ile ilgili 4. maddesinin 3. bendindeki "Yeni bir OSB yer seçimi talebinin değerlendirilme aşamasında alınabilmesi için il genelindeki ihtisas OSB'ler hariç diğer OSB'lerde bulunan toplam sanayi parsellerinin en az %75'inde üretim veya inşaat başlanmış olması gerekir. İlave alan taleplerinde ise bu oran mevcut OSB'de aranır." hükmü gereğince il geneli doluluk oranının hesaplanmasında dikkate alınmamıştır.

1. Hesaplama Yöntemi:	62,13%	Bakanlık tarafından yürütülen İl Yatırım Ortamı Endeksi Çalışmasında da ildeki OSB doluluk oranlarının tespitinde [(Toplam Üretim + İnşaat) / Toplam Parcel Sayısı] * 100
2. Hesaplama Yöntemi:	46,29%	OSB bazında yüzdelerin toplam aritmetik ortalamasının alınmasıyla ortaya çıkan değerdir. İhtisas OSB'ler hariç tutulmuştur.

**Resource:** Zafer Development Agency (ZAFER)

### 1.6. Afyonkarahisar Member of UNESCO World Creative Cities Network

Afyonkarahisar entered the UNESCO Creative Cities Network in 2019 in the field of gastronomy with its delicious Geographical Indication registered products, local flavors that keep our tradition alive, and dishes that appeal to the palate. After Gaziantep and Hatay, Afyonkarahisar became the 3<sup>rd</sup> province of Turkey in the field of Gastronomy in the UNESCO Creative Cities Network in Turkey.

According to the statement on UNESCO's website, the number of cities included in the list in the field of Gastronomy has reached 49 in the world.

Our province has **46 products that have received geographical indication registration**. These are; Afyon Buffalo Yogurt, Afyon Cream, Afyon Marble, Afyon Pastrami, Afyon Sausage, Afyonkarahisar Potato Bread, Afyonkarahisar Creamy Bread Kadayif, Afyon Ilibada Stuffed, Afyon Delight, Afyonkarahisar Çullama Meatballs, Stale Turkmen Rug, Çay District Cherry Handmade Carpet, Pazır Rug, Turkmen Handmade Carpet, Şuhut Kebab, Dazkırı Carpet, Emirdağ Stew, Sultandağı Gilli Cherry, Sultandağı Cherry Opium Splash, Opium Twist, Afyon Kebab, Afyon Eggplant Pastry, Afyon Velense Dough Vaccine, Emirdağ Rug, Emirdağ Stuffed Meatballs, Emirdağ Sheep Yoghurt Emirdağ Egg Pita, Afyonkarahisar Goce Meatballs, Poppy Paste with Box, Sealing Meal with Box, Shovel Halva with Box, Potatoes with Shots, Hair Meat with Box, Afyonkarahisar Date Baklava, Afyonkarahisar Lentil Rice, Afyonkarahisar Praise, Afyon Felt Corn, Dinar Taptamayonf, Afyonkarahisar Nail, Sandıklı Leaf Karate Pita, Afyonkarahisar Poppy Katmer, Bolvadin Ravioli, Sandıklı Alacaşı, Bolvadin Bakery Meat are moving towards branding. Afyonkarahisar ranks fourth after Gaziantep, Konya and Diyarbakir along with Erzurum in the geographical indication product ranking.

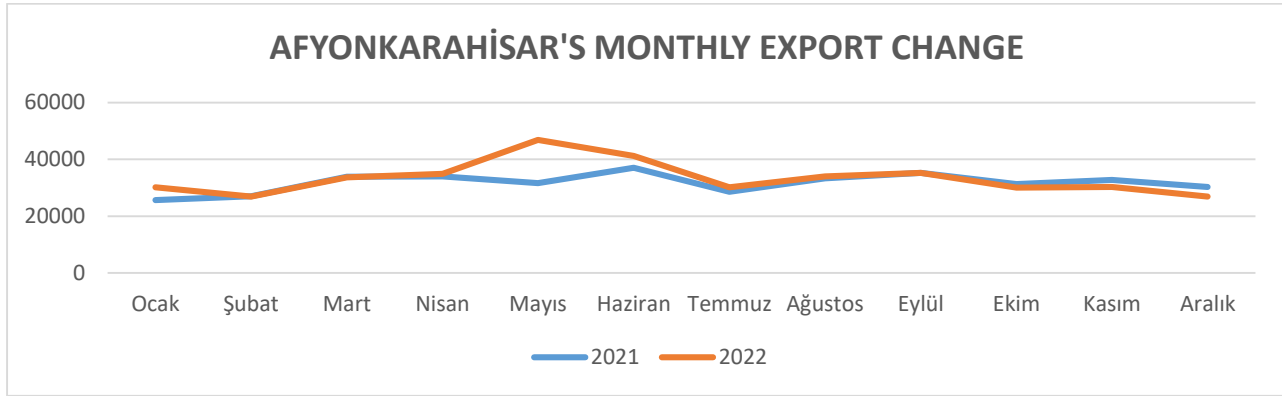
## 2. FOREIGN TRADE OF AFYONKARAHİSAR

### 2.1. Exports of Afyonkarahisar in 2022

The exports of our province in 2022 increased by **5.2%** compared to the previous year and reached **400 million 412 thousand dollars**. (Our exports in 2021 were 380 million 459 thousand dollars.) In 2021, 130 countries were exported to 5 free zones, **while in 2022, 139 countries were exported to 4 free zones**.

Afyonkarahisar ranked 35<sup>th</sup> among 81 provinces in total exports in 2022 in the provinces ranking.

**Table 3:** Afyonkarahisar's Monthly Export Change in 2021 and 2022



**Resource:** Turkey Exporters Assembly

**Table 4:** Export Ranking of Provinces in 2022 (\$1,000)

NO	CITIES	EXPORT AMOUNT (1000 \$)
1	İstanbul	99.366.195,54
2	Kocaeli	19.238.880,80
3	Bursa	16.162.737,60
.	.	.
7	Manisa	5.203.084,27
9	Denizli	4.702.475,78
11	Konya	3.262.160,59
18	Eskişehir	1.295.947,95
31	Kütahya	460.539,07
33	Isparta	445.690,31
34	Uşak	426.156,65
35	<b>Afyonkarahisar</b>	<b>400.411,59</b>
45	Burdur	270.389,03

**Resource:** Turkey Exporters Assembly

**Table 5:** Top 10 Countries to which Afyonkarahisar Exports the Most in 2022 (\$1,000)

NO	COUNTRY	2021	2022↓	CHANGE 2021-2022
1	USA	76.165,58	71.595,54	-%6,0
2	China	41.280,85	34.197,52	-%17,2
3	France	41.963,14	33.892,78	-%19,2
4	India	5.099,80	22.063,52	%332,6
5	Germany	15.924,48	17.474,02	%9,7
6	Israel	12.716,40	15.292,19	%20,3
7	Australia	16.215,48	12.833,97	-%20,9
8	Holland	9.318,14	11.091,51	%19,0
9	Kazakhstan	4.011,61	9.810,84	%144,6
10	UAE	5.449,19	8.941,50	%64,1

**Resource:** Turkey Exporters Assembly

**Table 6:** Top 10 Sectors to which Afyonkarahisar Exports the Most in 2022 (\$1,000)

NO	SECTORS	2021	2022↓	CHANGE 2021-2022
1	Mining Products	246.767,45	234.733,72	-%4,9
2	Cereals, Pulses, Oilseeds and Products	11.637,39	27.536,57	%136,6
3	Chemical Substances and Products	13.707,02	23.573,81	%72,0
4	Fisheries and Animal Products	26.815,96	22.241,01	-%17,1
5	Cement Glass Ceramics and Soil Products	20.675,82	18.106,78	-%12,4
6	Ferrous and Non-Ferrous Metals	16.942,63	16.194,62	-%4,4
7	Machinery and Parts	9.644,21	14.186,54	%47,1
8	Fruit and Vegetable Products	7.821,54	9.514,65	%21,6
9	Automotive Industry	6.443,29	7.492,79	%16,3
10	HVAC Industry	7.761,79	5.846,08	-%24,7

**Resource:** Turkey Exporters Assembly

**Table 7:** Number of exporters in Afyonkarahisar

YEAR	NUMBER OF COMPANY
2016	301
2017	324
2018	347
2019	394
2020	339
2021	369
2022	521

**Resource:** Aegean Exporters Associations

### 3. FOREIGN TRADE OF TURKEY AND CHINA

#### 3.1. Turkey's Foreign Trade with China in 2022

##### 3.1.1. Export between Turkey and China

Turkey's exports to China **decreased by 14% in 2022 and amounted to 2 billion 850 million 341 thousand dollars.** Turkey's exports in **2021** were **3 billion 313 million 625 thousand dollars.**

**Table 15:** Top 10 Sectors to which Turkey Exports to China in 2022 (\$1,000)

NO	SECTOR	2021	2022↓	CHANGE 2021-2022
1	Mining Products	1.648.336,66	1.405.791,56	-%14,7
2	Chemical Substances and Products	382.873,85	509.027,90	%32,9
3	Ferrous and Non-Ferrous Metals	117.531,87	150.096,22	%27,7
4	Fisheries and Animal Products	103.340,96	105.059,94	%1,7
5	Electrical and Electronics	134.020,64	103.703,15	-%22,6
6	Textile and Raw Materials	123.285,93	101.089,48	-%18,0
7	Cereals, Pulses, Oilseeds and Products	80.512,91	61.252,08	-%23,9

8	Ready-to-Wear and Garment	66.352,57	57.121,79	-%13,9
9	Automotive Industry	75.722,36	55.773,45	-%26,3
10	HVAC Industry	99.893,33	55.196,05	-%44,7

**Resource:** Turkey Exporters Assembly

### 3.1.2. Import between Turkey and China

Turkey's imports from China **increased by 25% in 2022** and reached **38 billion 682 million 60 thousand dollars**. Turkey's import from China **in 2021** was **30 billion 952 million 738 thousand dollars**.

**Table 16:** Top 10 Sectors From which Turkey Imports from China in 2022 (\$ 1,000)

NO	SECTOR	2021	2022↓	CHANGE 2021-2022
1	Boilers, machinery, mechanical devices and tools, nuclear reactors and parts	7.740.462	8.716.370	%12,6
2	Electrical machinery and devices, sound recording-making, television image-sound recording-transmitting devices, accessories	8.409.175	8.506.580	%1,2
3	Iron and steel	1.827.256	3.218.663	%76,1
4	Organic chemical products	2.037.987	3.146.030	%54,4
5	Plastics and products	1.444.608	2.189.914	%51,6
6	Motor vehicles, tractors, bicycles, motorcycles and other land vehicles, accessories	885.168	1.098.025	%124
7	Synthetic and artificial filaments, tape and similar synthetic and artificial textile materials	794.429	1.000.609	%26
8	Optical, photographic, cinematic, measurement, control, adjustment, medical, surgical instruments and devices, accessories	748.403	865.757	%15,7
9	Articles of iron or steel	535.585	854.893	%59,6
10	Paper and paperboard, articles of pulp, paper or paperboard	240.464	673.537	%180,1

**Resource:** Turkish Statistical Institute

### 3.2. Turkey's Foreign Trade with China up to April, 2023

#### 3.2.1. Export in 2022 and 2023

In the **first 4 months of 2023**, Turkey's exports to China **decreased by 11.1%** and reached **879 million 281 thousand dollars**. Turkey's exports to China in the first 4 months **in 2022 were 988 million 522 thousand dollars**.

**Table 17:** Top 10 Sectors to which Turkey Exports to China in the First 4 Months of 2023 (\$1,000)

NO	SECTOR	2022 January- April	2023↓ January- April	CHANGE 2022-2023
1	Mining Products	498.708,31	442.626,80	-% 11,2
2	Chemical Substances and Products	156.232,79	150.121,85	-% 3,9
3	Ferrous and Non-Ferrous Metals	65.148,07	46.058,57	-% 29,3
4	Textile and Raw Materials	41.035,79	43.757,60	% 6,6
5	Electrical and Electronics	44.929,27	29.209,00	-% 35,0
6	Cereals, Pulses, Oilseeds and Products	17.596,03	19.470,59	% 10,7
7	Ready-to-Wear and Garment	22.440,28	18.406,54	-% 18,0
8	Automotive Industry	20.827,08	16.308,11	-% 21,7
9	Jewellery	1.481,64	15.158,09	% 923,1
10	Hazelnuts and Products	10.915,48	15.028,34	% 37,7

**Resource:** Türkiye Exporters Assembly

#### 3.2.2. Import in March, 2022 and March, 2023

In the **first 3 months of 2023**, Turkey's imports from China **increased by 9.5%** and reached **10 billion 81 million 215 thousand dollars**. In the **first 3 months of 2022**, Turkey's imports from China were **9 billion 207 million 918 thousand dollars**.

**Table 18:** Turkey's Top 10 Imports from China in the First 3 Months of 2023 (\$1,000)

NO	SECTOR	2022 January- March	2023↓ January- March	CHANGE 2022-2023
1	Electrical machinery and devices, sound recording-making, television image-sound recording-transmitting devices, accessories	1.914.838	2.852.069	%49
2	Boilers, machinery, mechanical devices and tools, nuclear reactors	2.053.344	2.576.895	%25,5
3	Iron and steel	589.762	588.637	-%0,2
4	Organic chemical products	891.471	562.563	-%37
5	Plastics and products	528.568	455.366	-%13,8
6	Motor vehicles, tractors, bicycles, motorcycles and other land vehicles, accessories	262.457	287.673	%9,6
7	Optical, photographic, cinematic, measurement, control, adjustment, medical, surgical instruments and devices, accessories	215.950	253.437	%17,4
8	Synthetic and artificial filaments, tape and similar synthetic and artificial textile materials	301.512	224.205	-%25,6
9	Articles of iron or steel	170.046	205.818	%21
10	Paper and paperboard, articles of pulp, paper or paperboard	141.144	129.216	-%9,4

**Resource:** Turkish Statistical Institute

#### 4. FOREIGN TRADE OF AFYONKARAHİSAR AND CHINA

##### 4.1. Afyonkarahisar's Exports to China in 2022

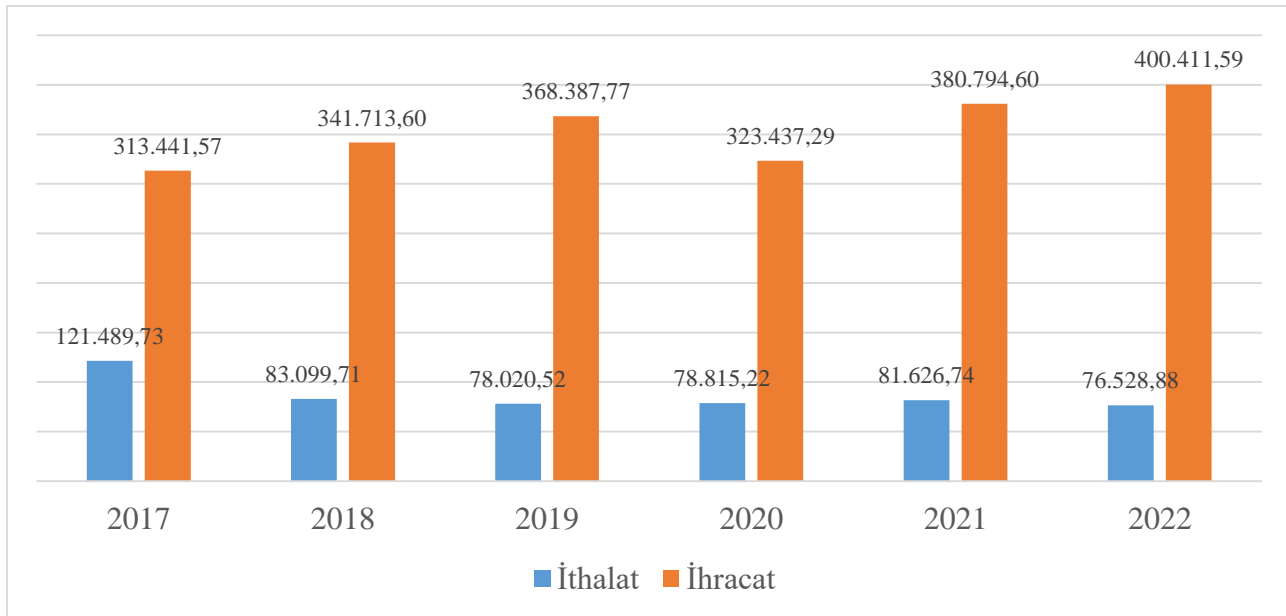
Afyonkarahisar's exports to China **decreased by 17.2% in 2022** and reached **34 million 197 thousand dollars**. Afyonkarahisar's exports to China **in 2021** were **41 million 281 thousand dollars**.

**Table 19:** Sectors Afyonkarahisar Exports to China in 2022 (\$1,000)

NO	SECTOR	2021	2022↓	CHANGE 2021-2022
1	Minerals and Metals	40.338,57	34.536,78	-% 14,4
2	Aquaculture and Livestock Products	815,03	-	
3	Machinery and Parts	104,00	-	
4	Electric - Electronic	23,25	-	

**Resource:** Aegean Exporters Associations

**Table 20:** Afyonkarahisar Export and Import Exchange by Years (1,000 \$)



**Resource:** Turkey Exporters Assembly and Turkish Statistical Institute

Turkey exported 0.65 dollars in 2022 against 1 dollar of imports, and 0.79 dollars in exports in 2021.

When we look at the Foreign Trade Balance, our province is one of the rare provinces that gives a **FOREIGN TRADE SURPLUS**.

While Afyonkarahisar's exports were 5.2 dollars against 1 dollar of imports in 2022, this figure was 4.6 dollars in 2021.

Our province became the 10<sup>th</sup> province in 2022 in terms of export coverage to imports.

#### 4.1.1. Afyonkarahisar's Exports for the First 4 Months of 2023

In the first 4 months of 2023, our exports decreased by 17 percent to 104 million 269 thousand dollars (our exports were 125 million 621 thousand dollars in the first 4 months of 2022)

**Table 21:** Top 5 Countries in Afyonkarahisar's Exports for the First 4 Months of 2023 (\$ 1,000)

NO	COUNTRY	2022 January- April	2023 ↓ January-April	CHANGE 2022-2023
1	USA	26.699,53	16.172,42	-%39,4
2	China	9.700,03	10.384,98	%7,1
3	France	13.208,44	10.069,97	-%23,8
4	Germany	6.190,30	6.476,23	%4,6
5	Saudi Arabia	16,00	4.410,68	%27466,7

**Resource:** Türkiye Exporters Assembly

**Table 22:** Top 5 Sectors in Afyonkarahisar's Exports for the First 4 Months of 2023 (\$1,000)

NO	SECTORS	2022 January- April	2023 ↓ January-April	CHANGE 2022-2023
1	Mining Products	79.225,36	62.490,03	-%21,1
2	Chemical Substances and Products	6.103,07	5.375,85	-%11,9
3	Fruits and Vegetables	1.337,42	5.025,95	%275,8
4	Fisheries and Animal Products	6.190,99	4.844,09	-%21,8
5	Ferrous and Non-Ferrous Metals	7.138,70	4.400,60	-%38,4

**Resource:** Türkiye Exporters Assembly

#### 4.1.2. Imports of Afyonkarahisar in 2022

Afyonkarahisar's imports in 2022 decreased by 6.4% and became **76 million 529 thousand dollars**. Imports of 2021 were **81 million 404 thousand dollars**.

**Table 23:** Top 5 Sectors Afyonkarahisar Imports the Most in 2021 and 2022 (\$ 1,000)

NO	SECTOR	2021	2022↓	CHANGE 2021-2022
1	Boilers, machinery, mechanical devices and tools, nuclear reactors	22.100,23	17.869,98	-% 19,1
2	Plastics and products	7.066,46	12.672,90	% 79,3
3	Rubber and articles of rubber	3.874,94	4.292,28	% 10,8
4	Motor vehicles, tractors, bicycles, motorcycles and other land vehicles, their parts, accessories	4.088,41	3.398,29	-% 16,9
5	Gunpowder and explosives, pyrotechnic products, matches, pyrophoric alloys, flammable substances	3.711,10	3.170,26	-% 14,6

**Resource:** Turkish Statistical Institute

**Table 24:** Afyonkarahisar's Top 5 Imports in 2021 and 2022 (\$1,000)

NO	COUNTRY	2021	2022↓	CHANGE 2021-2022
1	China	17.788,94	22.547,76	% 26,7
2	USA	3.578,90	8.258,27	% 130,7
3	Germany	8.980,97	6.031,91	-% 32,8
4	Kosovo	3.319,82	3.819,27	% 15
5	Japan	5.350,63	3.582,57	-% 33

**Resource:** Turkish Statistical Institute

#### 4.2.1. Afyonkarahisar's Imports for the First 3 Months of 2023

Afyonkarahisar's 3-month imports in 2023 increased by 25.4% and reached **23 million 230 thousand dollars**. The three month imports in 2022 were **18 million 526 thousand dollars**.

**Table 25:** Top 5 Countries in Afyonkarahisar's Imports for the First 3 Months of 2023 (\$1,000)

NO	COUNTRY	2022 January- March	2023 ↓ January- March	CHANGE 2022-2023
1	Çhina	6.411,96	6.357,39	-%0,9
2	Romania	88,19	3.091,08	%3405
3	USA	1.727,93	2.231,04	%29,1
4	Italy	364,53	1.733,08	%375,4
5	Kosovo	878,98	1.303,05	%48,2

**Resource:** Turkish Statistical Institute

**Table 26:** Top 5 Sectors in Afyonkarahisar's Imports for the First 3 Months of 2023 (\$ 1,000)

NO	SECTOR	2022 January- March	2023 ↓ January- March	CHANGE 2022-2023
1	Plastics and products	3.040,3	4.075,04	%34
2	Live animals	219,47	4.065,16	%1752,3
3	Boilers, machinery, mechanical devices and tools, nuclear reactors and parts	4.403,33	2.740,85	-%37,8
4	Oilseeds and fruits, miscellaneous grains, seeds and fruits, plants used in industry and medicine, straw and forage	1.578,97	1.481,83	-%6,2
5	Organic chemical products	275,52	1.436,67	%421,4

**Resource:** Turkish Statistical Institute